

B.S.B.A. in Finance Academic Plan of Study

Belk College of Business
Department of Finance

belkcollege.charlotte.edu/about-college/departments/finance

PROGRAM REQUIREMENTS

Entering students are designated as Pre-Business (PBUS). Once students have attained certain course requirements (see catalog: catalog.charlotte.edu), they may officially declare a major program in the Belk College. To declare the Finance (FINN) major, students will complete a Change of Major form with their assigned Academic and Career Coach.

The Finance (FINN) major has four concentrations: Finance, Finance & Accounting, Real Estate, and Risk Management & Insurance. Students choose one concentration. Finance is a relatively structured program of courses that are completed in the junior and senior years after admission to the major. For all program requirements, consult the Undergraduate Catalog (catalog.charlotte.edu). This Suggested Plan of Study reflects requirements for the 2023-2024 Undergraduate Catalog.

SUGGESTED PLAN OF STUDY – CONCENTRATION IN FINANCE

Freshman Year				
Course Number	Course Title	Credit Hours	General Education	Notes
<i>Fall Semester</i>				
XXXX XXXX	Non-Business Elective	3		
MATH 1101	College Algebra with Workshop	4	X	
XXXX XXXX	Natural Science w / Lab	4	X	
XXXX 15XX	Global Theme - Social Science, Local Theme - Social Science, Global Theme - Arts & Humanities, or Local Theme - Arts & Humanities	3	X	
BUSN 1101	Introduction to Business & Professional Development	3		Progression Course
<i>Spring Semester</i>				
WRDS 1103 or 1104	Writing and Inquiry in Academic Contexts (I & II) or Writing and Inquiry in Academic Contexts (I & II) with Studio	3 or 4	X	
MATH 1120	Calculus	3	X	Progression Course
INFO 2130	Introduction to Business Computing	3		Progression Course
XXXX 15XX	Global Theme - Social Science, Local Theme - Social Science, Global Theme - Arts & Humanities, or Local Theme - Arts & Humanities	3	X	
XXXX XXXX	Non-Business Elective	3		

31 or 32 Credit Hours for Year

Sophomore Year				
Course Number	Course Title	Credit Hours	General Education	Notes
<i>Fall Semester</i>				
ACCT 2121	Principles of Accounting I	3		Progression Course
ECON 2101 or ECON 2102	Principles of Economics – Macro or Principles of Economics - Micro	3		Progression Course
STAT 1220	Elements of Statistics I	3	X	Progression Course
XXXX XXXX	Natural Science	3	X	
XXXX 15XX	Global Theme - Social Science, Local Theme - Social Science, Global Theme - Arts & Humanities, or Local Theme - Arts & Humanities	3	X	
<i>Spring Semester</i>				
ACCT 3323 or ACCT 2122	Intermediate Accounting I or Principles of Accounting II	3		Progression Course
ECON 2101 or ECON 2102	Principles of Economics – Macro or Principles of Economics - Micro	3		Progression Course
XXXX 15XX	Global Theme - Social Science, Local Theme - Social Science, Global Theme - Arts & Humanities, or Local Theme - Arts & Humanities	3	X	
CTCM 2530	Critical Thinking and Communication	3	X	
XXXX XXXX	Non-Business Elective	3		

30 Credit Hours for Year

Junior Year				
Course Number	Course Title	Credit Hours	General Education	Notes
<i>Fall Semester</i>				
FINN 3120	Financial Management	3		
BLAW 3150	Business Law I	3		
ACCT 3323 or XXXX XXXX	Intermediate Accounting I or General Elective	3		
COMM 3160	Business Communications	3		

XXXX XXXX	Non-Business Elective	3		
<i>Spring Semester</i>				
FINN 3222	Investments	3		
XXXX XXXX	FINN elective	3		
MGMT 3140	Management and Organizational Behavior	3		
OPER 3100	Operations Management	3		
XXXX XXXX	Non-Business Elective	3		

30 Credit Hours for Year

Senior Year				
Course Number	Course Title	Credit Hours	General Education	Notes
<i>Fall Semester</i>				
FINN 3226	Financial Theory and Practice	3		
ECON 3125	Managerial Economics	3		
MKTG 3110	Principles of Marketing	3		
INFO 3130	Management Information Systems	3		
XXXX XXXX	Non-Business Elective	3		
<i>Spring Semester</i>				
MGMT 3280	Strategic Management	3		
XXXX XXXX	FINN Elective	3		
XXXX XXXX	FINN Elective	3		
XXXX XXXX	General Elective	3		
XXXX XXXX	General Elective	3		

30 Credit Hours for Year

ADVISING RESOURCES

- General Education Requirements for ALL Students: ucol.charlotte.edu/general-education
- Undergraduate Catalog: catalog.charlotte.edu
- Belk College of Business – Academic and Career Coaching – Niblock Student Center: belkcollege.charlotte.edu/advising

SUGGESTED PLAN OF STUDY – CONCENTRATION IN FINANCE & ACCOUNTING

Freshman Year				
Course Number	Course Title	Credit Hours	General Education	Notes
<i>Fall Semester</i>				
XXXX XXXX	Non-Business Elective	3		
MATH 1101	College Algebra and Probability	4	X	
XXXX XXXX	Natural Science w / Lab	4	X	
XXXX 15XX	Global Theme - Social Science, Local Theme - Social Science, Global Theme - Arts & Humanities, or Local Theme - Arts & Humanities	3	X	
BUSN 1101	Introduction to Business & Professional Development	3		Progression Course
<i>Spring Semester</i>				
WRDS 1103 or 1104	Writing and Inquiry in Academic Contexts (I & II) or Writing and Inquiry in Academic Contexts (I & II) with Studio	3 or 4	X	
MATH 1120	Calculus	3	X	Progression Course
INFO 2130	Introduction to Business Computing	3		Progression Course
XXXX 15XX	Global Theme - Social Science, Local Theme - Social Science, Global Theme - Arts & Humanities, or Local Theme - Arts & Humanities	3	X	
XXXX XXXX	Non-Business Elective	3		

31 or 32 Credit Hours for Year

Sophomore Year				
Course Number	Course Title	Credit Hours	General Education	Notes
<i>Fall Semester</i>				
ACCT 2121	Principles of Accounting I	3		Progression Course
ECON 2101 or ECON 2102	Principles of Economics – Macro or Principles of Economics - Micro	3		Progression Course
STAT 1220	Elements of Statistics I	3	X	Progression Course
XXXX XXXX	Natural Science	3	X	
XXXX 15XX	Global Theme - Social Science, Local Theme - Social Science, Global Theme - Arts & Humanities, or Local Theme - Arts & Humanities	3	X	
<i>Spring Semester</i>				
ACCT 3323 or ACCT 2122	Intermediate Accounting I or Principles of Accounting II	3		Progression Course
ECON 2101 or ECON 2102	Principles of Economics – Macro or Principles of Economics - Micro	3		Progression Course
XXXX 15XX	Global Theme - Social Science, Local Theme - Social Science, Global Theme - Arts & Humanities, or Local Theme - Arts & Humanities	3	X	
CTCM 2530	Critical Thinking and Communication	3	X	
XXXX XXXX	Non-Business Elective	3		

30 Credit Hours for Year

Junior Year				
Course Number	Course Title	Credit Hours	General Education	Notes
<i>Fall Semester</i>				

FINN 3120	Financial Management	3		
ACCT 3323 or ACCT 3324	Intermediate Accounting I or Intermediate Accounting II	3		
ECON 3125	Managerial Economics	3		
BLAW 3150	Business Law I	3		
XXXX XXXX	Non-Business Elective	3		
<i>Spring Semester</i>				
FINN 3222	Investments	3		
ACCT 3324 or XXXX XXXX	Intermediate Accounting II or General Elective	3		
COMM 3160	Business Communications	3		
OPER 3100	Operations Management	3		
XXXX XXXX	Non-Business Elective	3		

30 Credit Hours for Year

Senior Year				
Course Number	Course Title	Credit Hours	General Education	Notes
<i>Fall Semester</i>				
XXXX XXXX	FIAC Elective	3		
MGMT 3140	Management and Organizational Behavior	3		
INFO 3130	Management Information Systems	3		
MKTG 3110	Principles of Marketing	3		
XXXX XXXX	Non-Business Elective	3		
<i>Spring Semester</i>				
XXXX XXXX	FIAC Elective	3		
FINN 3226	Financial Theory and Practice	3		
MGMT 3280	Strategic Management	3		
XXXX XXXX	General Elective	3		
XXXX XXXX	General Elective	3		

30 Credit Hours for Year

ADVISING RESOURCES

- General Education Requirements for ALL Students: ucol.charlotte.edu/general-education
- Undergraduate Catalog: catalog.charlotte.edu
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SUGGESTED PLAN OF STUDY – CONCENTRATION IN REAL ESTATE

Freshman Year				
Course Number	Course Title	Credit Hours	General Education	Notes
<i>Fall Semester</i>				
XXXX XXXX	Non-Business Elective	3		
MATH 1101	College Algebra with Workshop	4	X	
XXXX XXXX	Natural Science w / Lab	4	X	
XXXX 15XX	Global Theme - Social Science, Local Theme - Social Science, Global Theme - Arts & Humanities, or Local Theme - Arts & Humanities	3	X	
BUSN 1101	Introduction to Business & Professional Development	3		Progression Course
<i>Spring Semester</i>				
WRDS 1103 or 1104	Writing and Inquiry in Academic Contexts (I & II) or Writing and Inquiry in Academic Contexts (I & II) with Studio	3 or 4	X	
MATH 1120	Calculus	3	X	Progression Course
INFO 2130	Introduction to Business Computing	3		Progression Course
XXXX 15XX	Global Theme - Social Science, Local Theme - Social Science, Global Theme - Arts & Humanities, or Local Theme - Arts & Humanities	3	X	
XXXX XXXX	Non-Business Elective	3		

31 or 32 Credit Hours for Year

Sophomore Year				
Course Number	Course Title	Credit Hours	General Education	Notes
<i>Fall Semester</i>				
ACCT 2121	Principles of Accounting I	3		Progression Course
ECON 2101 or ECON 2102	Principles of Economics – Macro or Principles of Economics - Micro	3		Progression Course
STAT 1220	Elements of Statistics I	3	X	Progression Course
XXXX XXXX	Natural Science	3	X	
XXXX 15XX	Global Theme - Social Science, Local Theme - Social Science, Global Theme - Arts & Humanities, or Local Theme - Arts & Humanities	3	X	
<i>Spring Semester</i>				
ACCT 2122	Principles of Accounting II	3		Progression Course
ECON 2101 or ECON 2102	Principles of Economics – Macro or Principles of Economics - Micro	3		Progression Course
XXXX 15XX	Global Theme - Social Science, Local Theme - Social Science, Global Theme - Arts & Humanities, or Local Theme - Arts & Humanities	3	X	

CTCM 2530	Critical Thinking and Communication	3	X	
XXXX XXXX	Non-Business Elective	3		

30 Credit Hours for Year

Junior Year				
Course Number	Course Title	Credit Hours	General Education	Notes
<i>Fall Semester</i>				
FINN 3120	Financial Management	3		
BLAW 3150	Business Law I	3		
ECON 3125	Managerial Economics	3		
COMM 3160	Business Communications	3		
XXXX XXXX	Non-Business Elective	3		
<i>Spring Semester</i>				
FINN 3222	Investments	3		
FINN 3255	Principles of Real Estate	3		
MGMT 3140	Management and Organizational Behavior	3		
OPER 3100	Operations Management	3		
XXXX XXXX	Non-Business Elective	3		

30 Credit Hours for Year

Senior Year				
Course Number	Course Title	Credit Hours	General Education	Notes
<i>Fall Semester</i>				
FINN 3226	Financial Theory and Practice	3		
FINN 3261	Real Estate Finance	3		
MKTG 3110	Principles of Marketing	3		
INFO 3130	Management Information Systems	3		
XXXX XXXX	Non-Business Elective	3		
<i>Spring Semester</i>				
MGMT 3280	Strategic Management	3		
XXXX XXXX	FINN Elective	3		
FINN 3265	Asset Management	3		
XXXX XXXX	General Elective	3		
XXXX XXXX	General Elective	3		

30 Credit Hours for Year

ADVISING RESOURCES

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- Undergraduate Catalog: catalog.charlotte.edu
- Belk College of Business – Academic and Career Coaching – Niblock Student Center: belkcollege.charlotte.edu/advising

SUGGESTED PLAN OF STUDY – CONCENTRATION IN RISK MANAGEMENT & INSURANCE

Freshman Year				
Course Number	Course Title	Credit Hours	General Education	Notes
<i>Fall Semester</i>				
XXXX XXXX	Non-Business Elective	3		
MATH 1101	College Algebra with Workshop	4	X	
XXXX XXXX	Natural Science w / Lab	4	X	
XXXX 15XX	Global Theme - Social Science, Local Theme - Social Science, Global Theme - Arts & Humanities, or Local Theme - Arts & Humanities	3	X	
BUSN 1101	Introduction to Business & Professional Development	3		Progression Course
<i>Spring Semester</i>				
WRDS 1103 or 1104	Writing and Inquiry in Academic Contexts (I & II) or Writing and Inquiry in Academic Contexts (I & II) with Studio	3 or 4	X	
MATH 1120	Calculus	3	X	Progression Course
INFO 2130	Introduction to Business Computing	3		Progression Course
XXXX 15XX	Global Theme - Social Science, Local Theme - Social Science, Global Theme - Arts & Humanities, or Local Theme - Arts & Humanities	3	X	
XXXX XXXX	Non-Business Elective	3		

31 or 32 Credit Hours for Year

Sophomore Year				
Course Number	Course Title	Credit Hours	General Education	Notes
<i>Fall Semester</i>				
ACCT 2121	Principles of Accounting I	3		Progression Course
ECON 2101 or ECON 2102	Principles of Economics – Macro or Principles of Economics - Micro	3		Progression Course
STAT 1220	Elements of Statistics I	3	X	Progression Course
XXXX XXXX	Natural Science	3	X	
XXXX 15XX	Global Theme - Social Science, Local Theme - Social Science, Global Theme - Arts & Humanities, or Local Theme - Arts & Humanities	3	X	
<i>Spring Semester</i>				

ACCT 3323 or ACCT 2122	Intermediate Accounting I or Principles of Accounting II	3		Progression Course
ECON 2101 or ECON 2102	Principles of Economics – Macro or Principles of Economics - Micro	3		Progression Course
XXXX 15XX	Global Theme - Social Science, Local Theme - Social Science, Global Theme - Arts & Humanities, or Local Theme - Arts & Humanities	3	X	
CTCM 2530	Critical Thinking and Communication	3	X	
XXXX XXXX	Non-Business Elective	3		
30 Credit Hours for Year				

Junior Year				
Course Number	Course Title	Credit Hours	General Education	Notes
<i>Fall Semester</i>				
FINN 3271	Principles of Risk Management and Insurance	3		
FINN 3120	Financial Management	3		
BLAW 3150	Business Law I	3		
ACCT 3323 or XXXX XXXX	Intermediate Accounting I or General Elective	3		
XXXX XXXX	Non-Business Elective	3		
<i>Spring Semester</i>				
FINN 3272	Life Insurance and Professional Financial Planning	3		
ECON 3125	Managerial Economics	3		
COMM 3160	Business Communications	3		
OPER 3100	Operations Management	3		
XXXX XXXX	Non-Business Elective	3		
30 Credit Hours for Year				

Senior Year				
Course Number	Course Title	Credit Hours	General Education	Notes
<i>Fall Semester</i>				
FINN 3273	Property and Casualty	3		
MGMT 3140	Management and Organizational Behavior	3		
INFO 3130	Management Information Systems	3		
MKTG 3110	Principles of Marketing	3		
XXXX XXXX	Non-Business Elective	3		
<i>Spring Semester</i>				
FINN 4275	Advanced Risk Management	3		
MGMT 3280	Strategic Management	3		
XXXX XXXX	FIRM Elective	3		
XXXX XXXX	General Elective	3		
XXXX XXXX	General Elective	3		
30 Credit Hours for Year				

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